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# Education's Trusted Partner to Help Schools and Students Thrive



**INSTITUTIONAL STRATEGY** 

# Prepare Your Institution for the Future

Executive guidance rooted in research to support your strategic priorities

MARKETING AND ENROLLMENT

#### Achieve Your Enrollment and Growth Goals

Tailored partnerships powered by a recruitment ecosystem with unrivaled reach to enroll your future classes STUDENT SUCCESS

#### Build a Student-Centric Campus

Technology trusted by 850 schools to retain, graduate, and empower more students **DIVERSITY, EQUITY, AND INCLUSION** 

# Advance DEI on Campus and in Your Community

Technology, research, and bold initiatives to strengthen your DEI strategy and eliminate equity gaps DATA AND ANALYTICS

#### Embrace Digital Transformation

Data and analytics solutions built for higher education to guide decisions and accelerate innovation

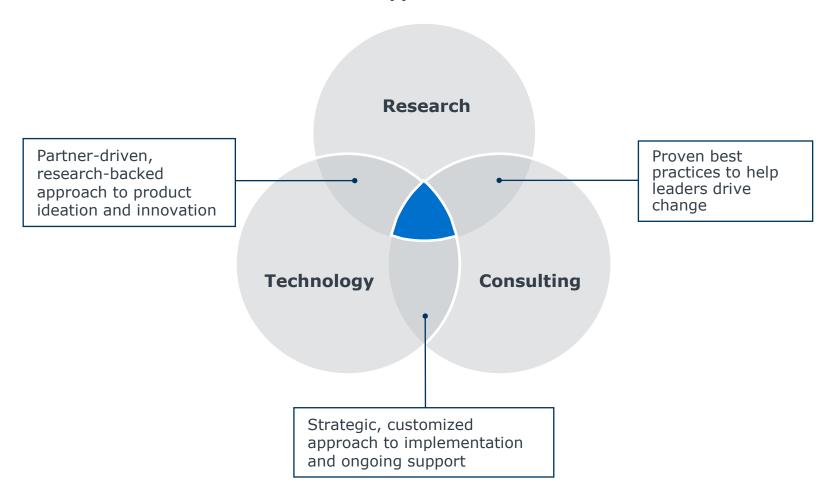
We partner with 2,500+ institutions to accelerate progress and enable lasting change.

95%+ of our partners return to us year after year because of results we achieve, together.

# Student Enrollment & Retention Partnership

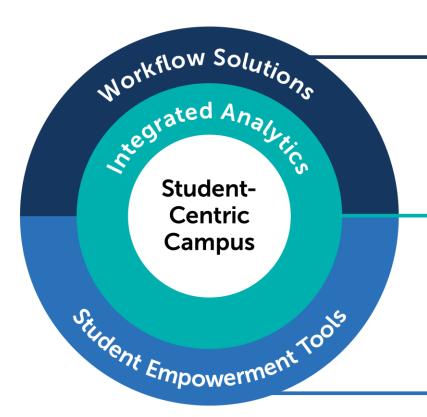
900+ Colleges & Universities Going Beyond Technology to Drive Impact

#### Three-Part "Collaborative" Approach to Enrollment and Retention



#### **Inside Navigate**

**Navigate** is EAB's Student Success Management System, the first enterprise-level technology for student success in higher education. Navigate brings together students, administrators, advisors, faculty, and other staff in a collaborative network to holistically support students across the college journey.



#### **Workflow Solutions**

Focus and scale interventions, support advisors and other staff in their day-to-day work, and create a truly **coordinated network** for student success

#### **Integrated Analytics**

Understand which interventions are working and how to best **adjust your strategy** to support your school's needs

#### **Student Empowerment Tools**

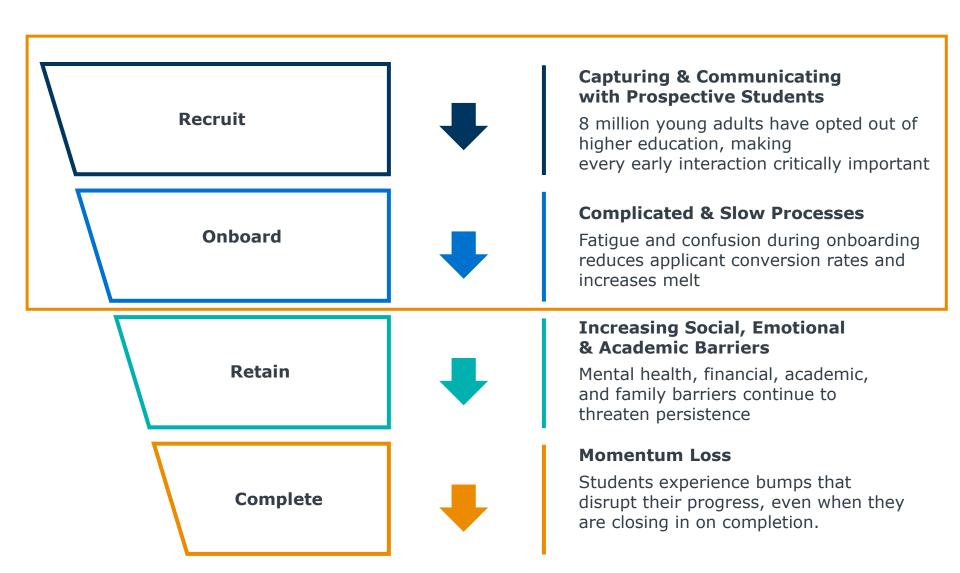
Build **belonging** and a deeper sense of purpose at school with Navigate's mobile app and other digital tools

# 1

Modernizing
your
recruitment
communications
strategy

"Leaks" in the prospect and applicant pipeline

- The rise of higher education "non-consumers"
- Best practices for stronger recruitment communication



# Thousands of Prospects Falling Between the Cracks

During our College Preview day, we bring over 1,000 students to campus. We used to have them each fill out a little piece of paper with their interests.

Then, we would put those papers in a box and store the box away. We actually never followed up with those prospects. We had no idea if they applied, let alone enrolled.

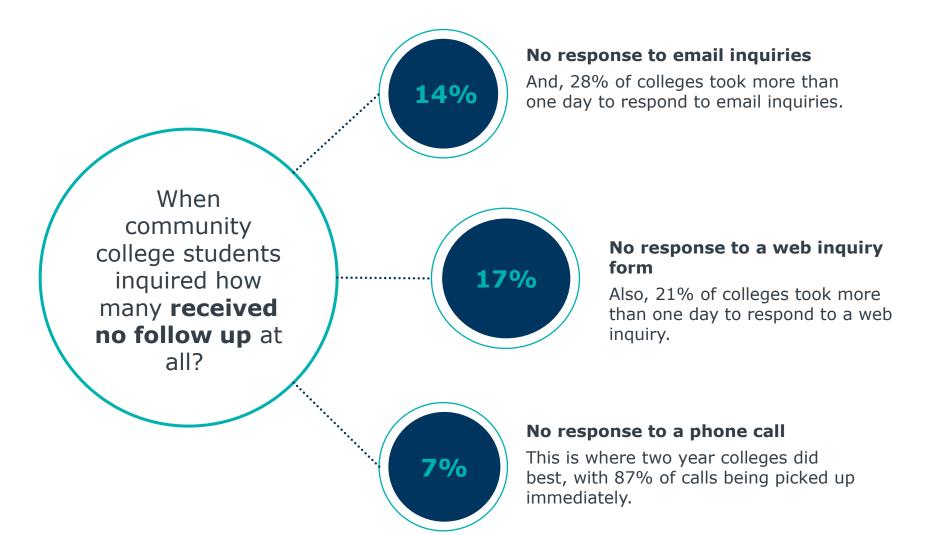
Vice President of Instruction Community College, West Coast

## Poll Question

How many prospects are falling between the cracks?

What percentage of your prospective students do you believe **are not** receiving an email or text follow up **within 24 hours** of reaching out?

# Missed Opportunities to Build Connection



#### What Happens Between Inquiry and Application?





#### Delayed Responses

Long delay between inquiry and initial communication

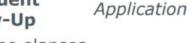
"I filled out an inquiry card 2 weeks ago. Did the college not receive it?"



Message contains info tailored toward wrong audience segment

"This postcard is about career and technical programs, but I want a transfer degree."

#### Infrequent Follow-Up



Too much time elapses before prospect hears about next steps

"In the 3 months since I last heard from this college, one university has emailed me weekly."

# Poll Question

What tools do you use to follow up with inquiries and prospective students?

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#### Nearly six million warm leads are waiting for support

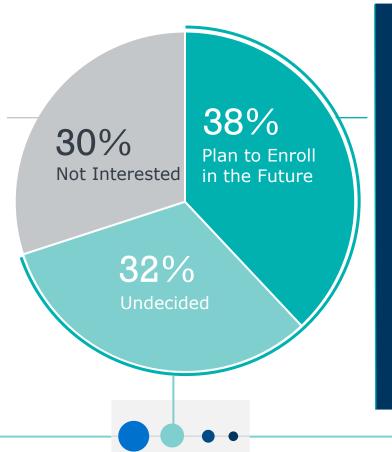
"Do You Plan to Enroll in College In the Future?" (18-24-Year-Olds Not in College), 2021

#### A 'Hard No' from a Few

# 2.5M

Not attending because:

- "College is a waste of money"
- "I don't need a degree to get a good job"



But Most are Open to College

5.8M

Not attending because:

- "Working full-time"
- "Disruption/uncertainty from the pandemic"
- "Couldn't afford it"
- "Don't know what to study"

Online survey conducted by Intelligent.com of 1,250 Americans 18-24 not currently enrolled in higher education, Jan. 2022.

# Students May Leave for Alternate Opportunities





#### **Choosing online universities**

A national survey conducted in 2022 suggests that the number of high school juniors and seniors planning to attend fully online colleges has more than doubled since before the pandemic.



#### Rising wages for young adults

Atlanta Federal Reserve's <u>Wage Growth Tracker</u>, shows that the 12-month moving average of median hourly wage growth stands at 3.8% overall. In 2022, this number jumps up to 10.5% for 16–24-year-olds.



#### Non-consumers following new paths

Almost half (47%) indicate they have taken or are currently taking classes via YouTube, and approximately one-quarter have taken or are currently enrolled in courses to receive a license (25%) or to receive a verified certificate (22%).

# Streamlining Onboarding

#### Students Don't Know Where to Turn

Apply to

College



### 3 weeks

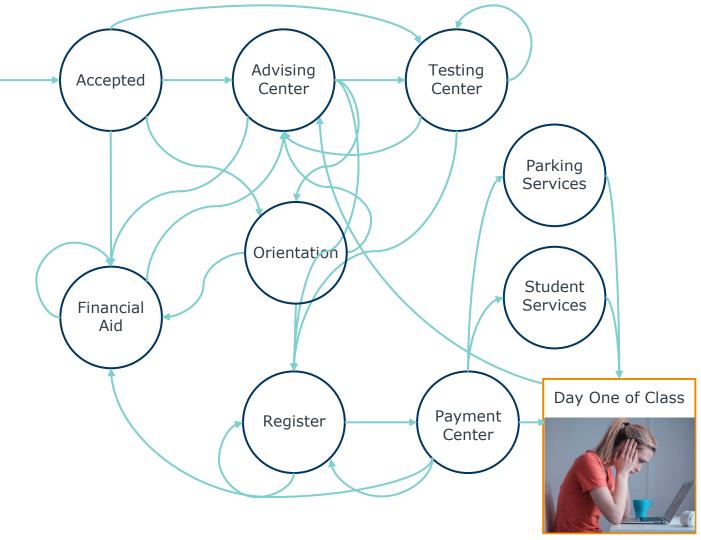
Average time from application to registration

### 190+

Community college enrollment audits performed by EAB's Research team

### **Barriers**

- **Transcripts**
- Inaccessible staff
- Lack of guidance
- Slow ID delivery





# Strategies For Coordinating Communication

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# Creating a More Intentional Recruitment & Onboarding Strategy





#### **Organize your interested students**

- Central repository
- Capturing all leads, from all entry points

#### Leveraging tech to scale communications







#### Streamlining onboarding

- Nudge prospective students with clear and concise next steps
- Personalized outreach based on their needs



#### **Track your outcomes**

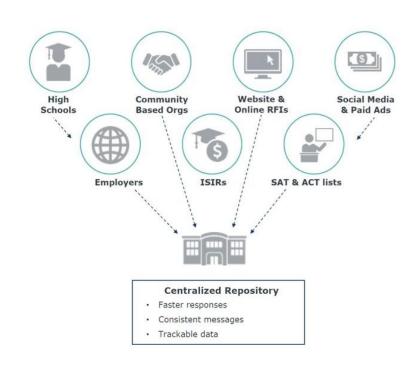
- Which activities, strategies, and communications are most impactful?
- What can you do less of?

# Standardizing Recruitment Management

#### Capturing every lead, from every direction

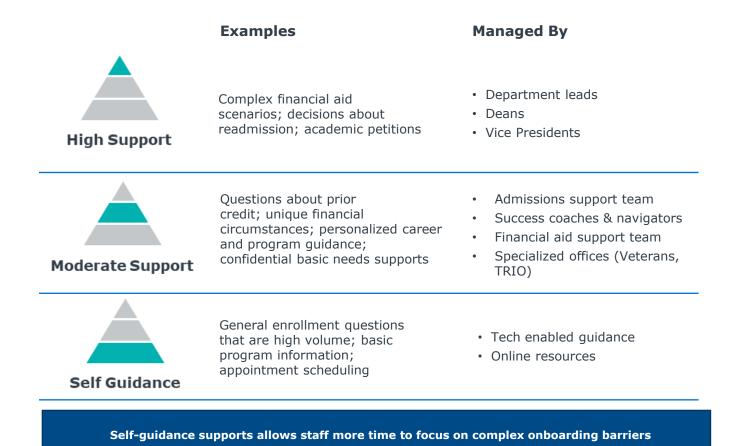
# Admissions Staff Admissions Staff Advising Attends an open house Submits an inquiry Emails admissions Questions about IT jobs Career Services Faculty

#### **Standardized Recruitment Management**



# Right Sizing Admissions Workloads

Offshoring high volume, repetitive asks with self-guided options



# Audit & Integrate Recruitment Communications

#### **Audit Workshop**

Review of existing communications for value add, gaps, and duplication of effort

# **Communication Plan Implementation**

Exploring tech as an efficiency tool, building awareness, and continuous data review









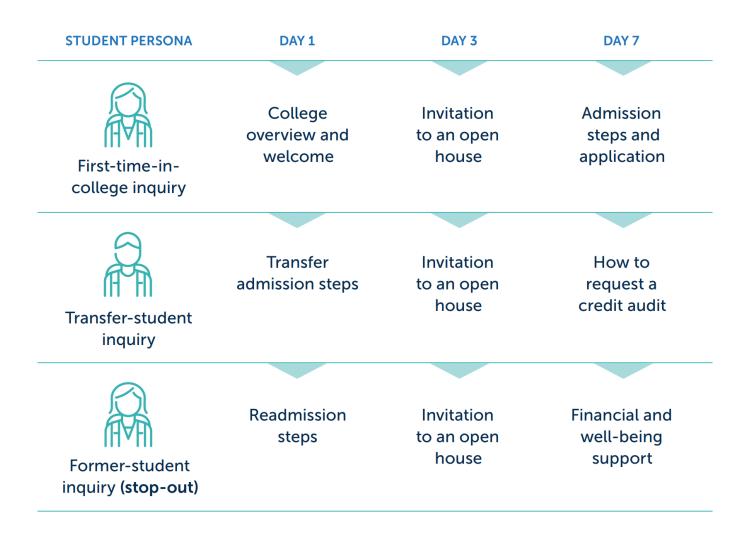
# Integrated Communications Committee

Comprised of steering, cross functional, and content enhancement subcommittees

#### Writing Clearer Recruitment Coms

Conveying a clear call to action that is jargon free, short, and easy to follow

### **Differentiated Communications**



# Tracking Your Impact

#### Spend more time on high impact practices



#### **Highest Yield Practices**

Which events, outreach campaigns, prospect lists, and on ramps have been most successful?



#### **Conversion Rates**

How many inquiries are converting to applicants, and how much time is it taking?



#### **Cohort & Population Differences**

Are their trends in where specific student groups are gaining or losing engagement?



#### **Examples**

- Do on campus open houses yield better results than college fairs?
- · What email cadences have higher engagement rates?
- What percentage of inquiries never apply? Do they have anything in common?
- Are recruitment events for targeted demographics effective?

# Poll Question

What difficulties do you face when trying to communicate with prospective students?

23

# Quick Poll: Opportunities for Further Dialogue

Learn more about Navigate, EAB's student success management system



Receive EAB's White paper on **Community College Recruitment Communication Strategies** 



Speak with an EAB expert about how to implement these insights



Receive EAB's Optimizing Student **Communications Toolkit** 



# 2

# Navigate Overview and Demonstration

Navigate overview

Focus Tool: Prospect Management Module

Focus Tool: Milestone Guidance

#### **Build Your Navigate Platform**

#### **Core Platform**

# **Historical and**

#### Navigate's essential features:

#### **Workflow Solutions**

- Smart student profile
- Appointment scheduling
- Advanced search
- Campaign management
- Student messaging
- Coordinated Care Network and early alerts

#### **Student Empowerment Tools**

- Student success network
- Campus resources
- View class schedule
- Content administration tool

#### **Integrated Analytics**

- Population health analytics
- Strategic care analytics
- Effectiveness analytics
- LMS managed integration

#### The entire core platform, plus:

**Prospect Management** 

#### **Workflow Solutions**

- Prospect profile with notes and activity history
- Campaigns and direct-tostudent communication
- Application templates and process management

# **Predictive Analytics**

#### The entire core platform, plus:

#### **Integrated Analytics**

- Historical trend analytics
- Student support predictive model

#### **Student Engagement**

#### MILESTONE GUIDANCE The entire core platform, plus:

#### **Workflow Solutions**

Student milestone integrations

#### **Student Empowerment Tools**

- Student holds
- Study buddies
- Student surveys
- Pivotal moments path
- Care unit communication
- Virtual communities
- Financial planner

#### **Integrated Analytics**

Student milestone analytics



#### ACADEMIC PLANNING

The entire core platform and Milestone Guidance, plus:

#### **Workflow Solutions**

Academic plan integrations

#### **Student Empowerment Tools**

- Digital templates and academic planner
- Shared workspace
- Best-fit scheduling and one-click registration

#### **Integrated Analytics**

Academic planning analytics

#### Core Platform

All the Tools You Need to Support Student Success on Campus

Active Campaigns

Select a day and time

23 24

Appointment Campaigns Progress Report Campaigns

or Next Term 018 | Quick Stats

018 | Quick Stats

2018 L Quick Stats

ed Success Marker

e - Credit Completion

#### **WORKFLOW SOLUTIONS**



#### Smart Student Profile and Advanced Search

Scalable tools allow for elevated advising conversations and targeted interventions

STATS

Appts. Made (60%)

Attend Rate (73%)

Apots, Made (65%)

Attend. Bate (73%)

Reports Created (81%)

Appts. Made (43%)

Attend. Rate (22%)

Reports Created (10%)

Reports Created (81%)

#### Campaigns, Appointments, and Multi-Modal Messaging

Robust tools help advisors and staff proactively plan, execute, and track ongoing advising efforts



#### Coordinated Care Network and Early Alerts

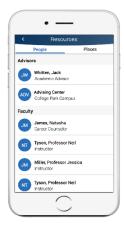
Case management tools and shared documentation help stakeholders coordinate to deliver better support

#### **STUDENT EMPOWERMENT TOOLS**

#### Student Success Network, Schedule, and Resources

Essential tools and actionable information, right at students' fingertips

The content administration tool allows approved staff to edit the content students see

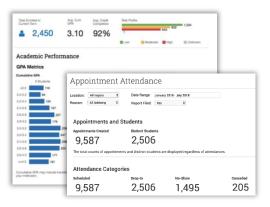




#### **INTEGRATED ANALYTICS**

#### Population Health, Workflow and Effectiveness Analytics

Dashboards let administrators aggregate data on student touchpoints and staff activity, and allow them to assess the impact of and identify further opportunities for outreach and interventions



14.5%

Increased **applicant-to-enrollee conversion** after using Navigate to improve onboarding GERMANNA COMMUNITY COLLEGE

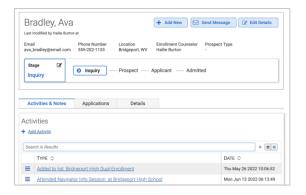
#### New Prospect Management (PM) Module for Community Colleges

Engage Prospective Students with Navigate Before They Apply

#### TRACK -

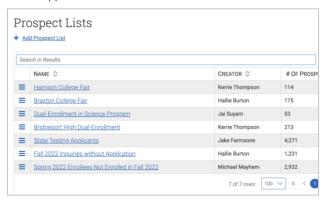
#### **Student Profile**

Capture and manage prospects' history through inquiry or bulk list imports, and track activity and funnel progress.



#### **Reporting Capabilities**

Use purpose-built reports to easily uncover insights about your prospect-to-applicant funnel and answer questions about application statuses.



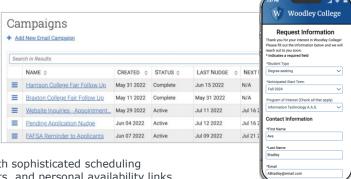
#### **ENGAGE**

#### Communication

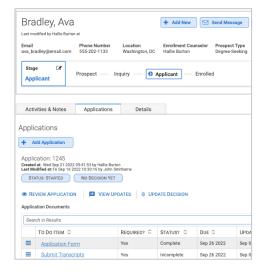
Engage prospect lists at scale, create targeted outreach campaigns with automated nudging and results tracking, and create student profiles with custom web-to-lead forms.

#### Appointment and Event Management

Connect prospects to events with sophisticated scheduling workflow, bulk outreach requests, and personal availability links.



#### **COORDINATE**



#### **Application Manager**

Move prospects through the application process with custom templates, direct integrations from other applications, and to-do workflows.

#### Recruit Smarter.

Taking best-in-class tools and practices used in student success, Navigate PM delivers a broader lifecycle approach to engaging, enrolling, and onboarding prospective students.

#### Student Engagement: Milestone Guidance

Dynamic Mobile and Desktop Platform Provides Tailored Support to Help Students Succeed

#### STUDENT EMPOWERMENT TOOLS

#### **Pivotal Moments Path**

Help students navigate key college milestones with timely, customized support



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#### Financial Planner

Help students plan and budget for their college expenses



# 92%

Advising appointment attendance following Navigate nudging campaigns
ARAPAHOE COMMUNITY COLLEGE

#### **Virtual Communities**

Foster engagement and allow students to connect with peers through robust virtual communities



#### **Term-to-Term Tools**

Self-service tools equip students to take proactive action and resolve issues independently: hold resolution, study buddies, appointment scheduling, and more



Percentage of students satisfied with Navigate and plan to use it again
TRIDENT TECHNICAL COLLEGE

#### **Student Surveys**

Interactive surveys and polls for new student intake, exploring majors, sharing needs and interests, and more

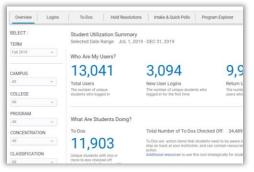




#### **INTEGRATED ANALYTICS**

#### **Student Milestone Analytics**

Track student behavior to measure engagement and inform interventions



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Select a day and time:

14 15 16 17

11:00 am

2:00 pm

2:30 pm

Next

You have been added to HIM 101 Section 3 Study Buddies.

earch for studer

Jose DelMarco

Allison Kroeger

# Quick Poll: Opportunities for Further Dialogue

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